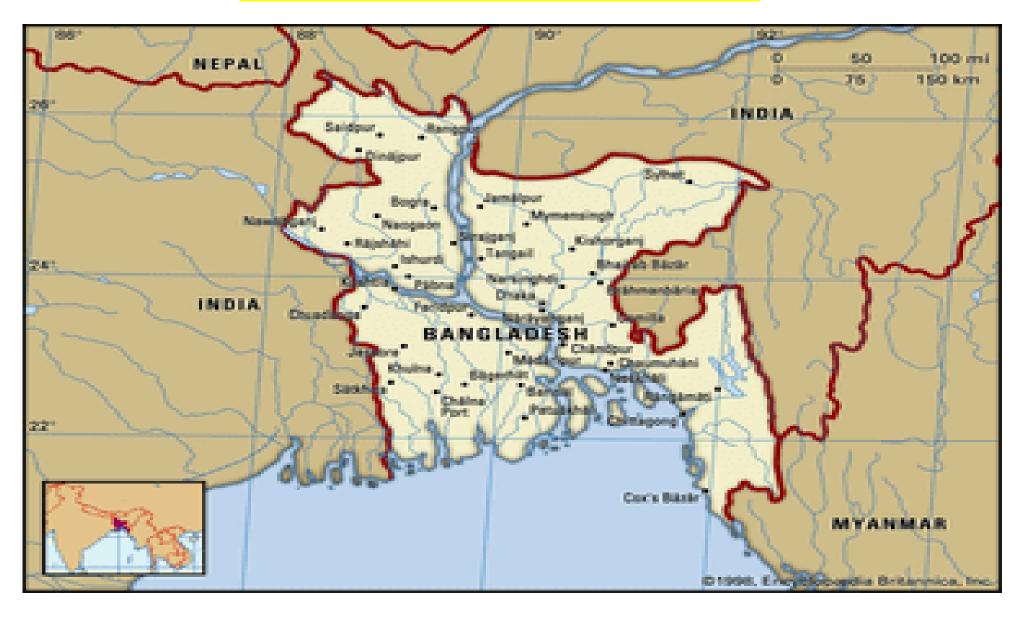
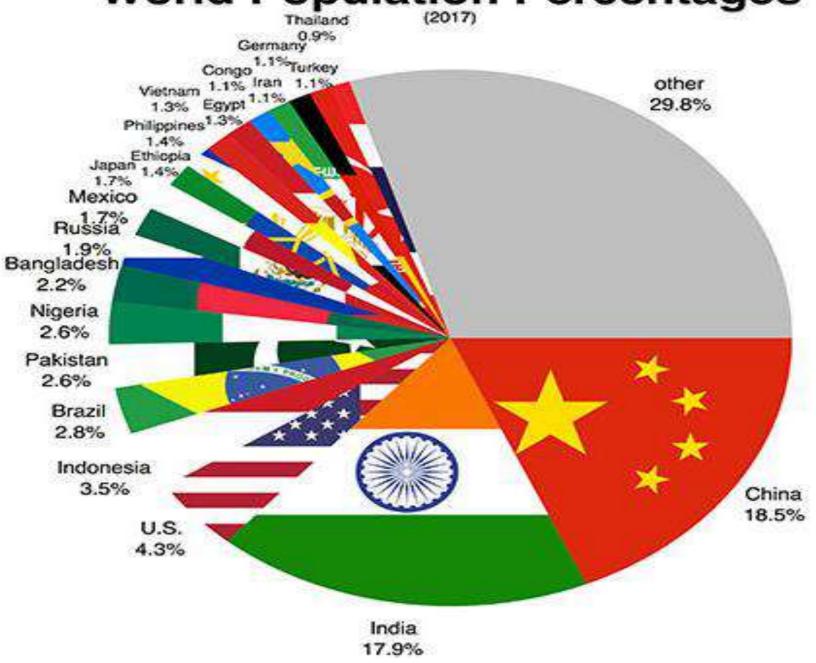
Bangladesh in the Map



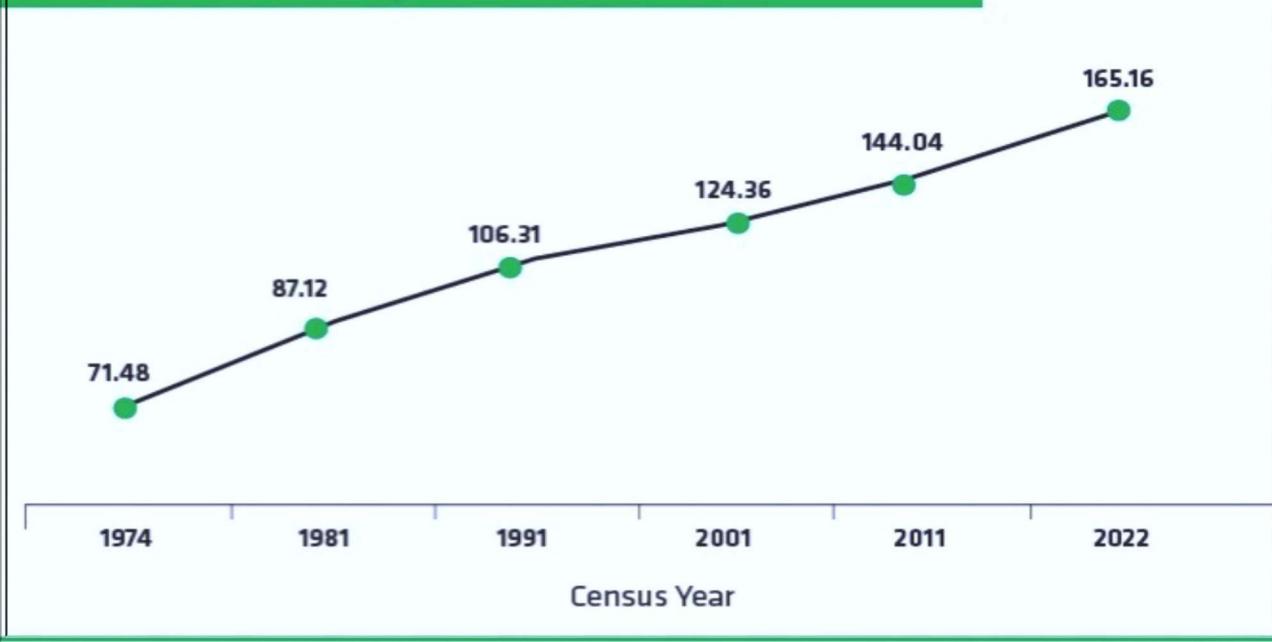
Bangladesh Population, GDP, GDP per capita

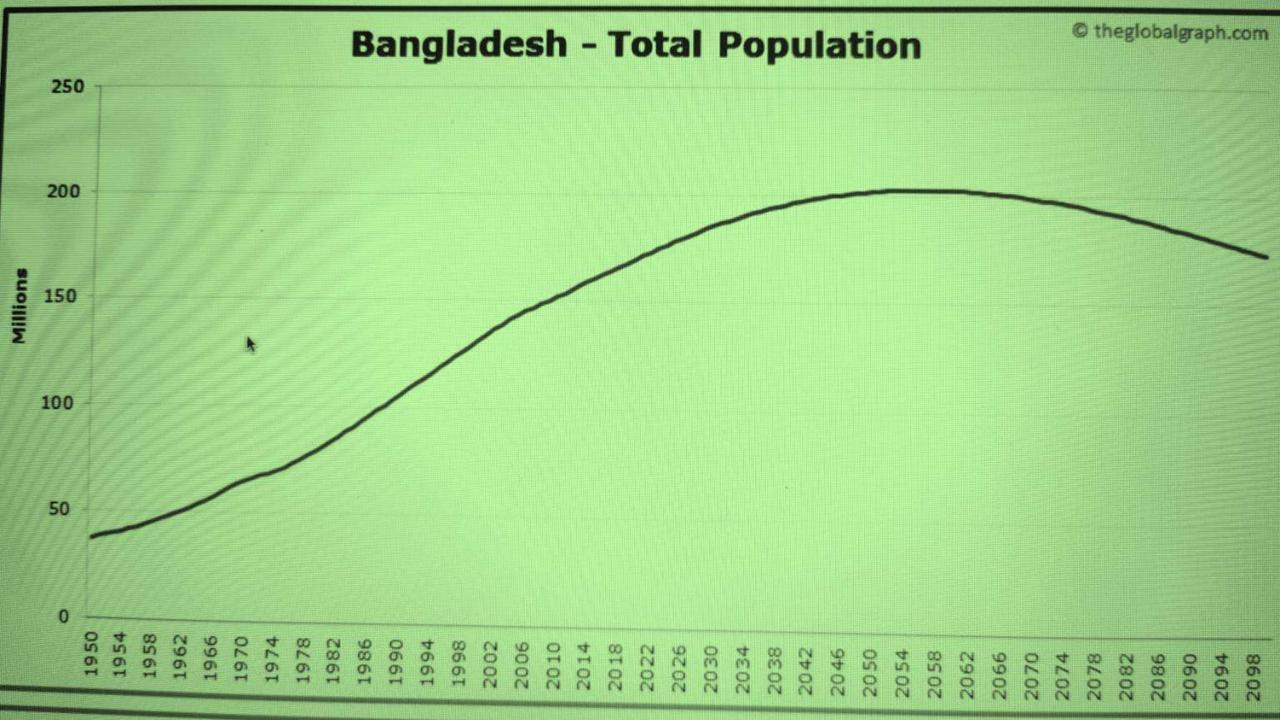
Indicators	Bangladesh	Remarks
Population	170.4 million-8th largest	Almost half of the Population of USA
<mark>Size</mark>	<mark>148,460 sq. km</mark>	Almost same size of Winconsin, USA
GDP	459 billion	FY-2023
GDP Ranking	<mark>35</mark>	<mark>WB</mark>
<mark>Per capita Income</mark>	<mark>2785 US \$</mark>	<mark>(BBS 2023)</mark>

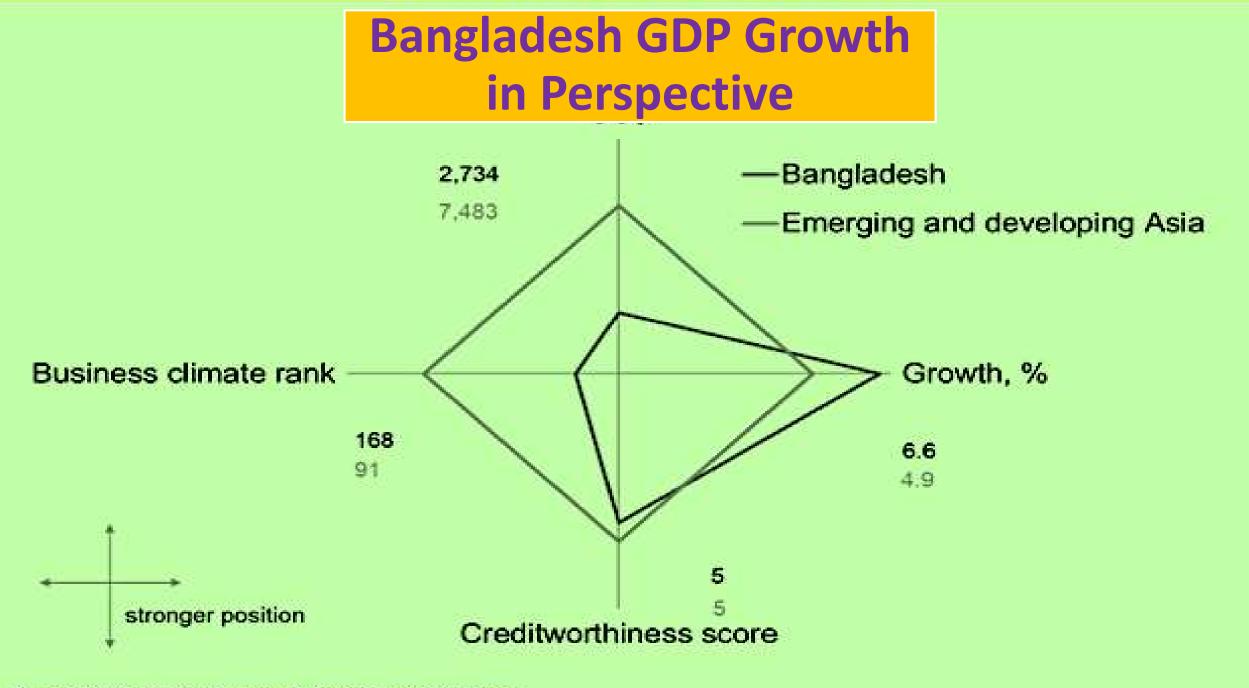
World Population Percentages



Censur Year-wise Population (in million)

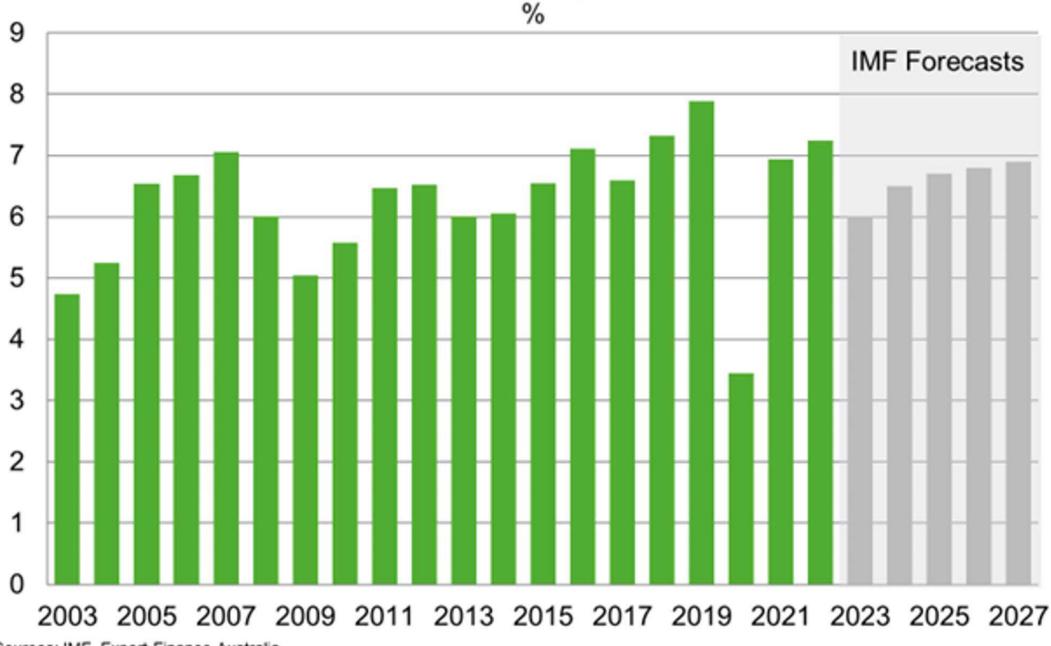




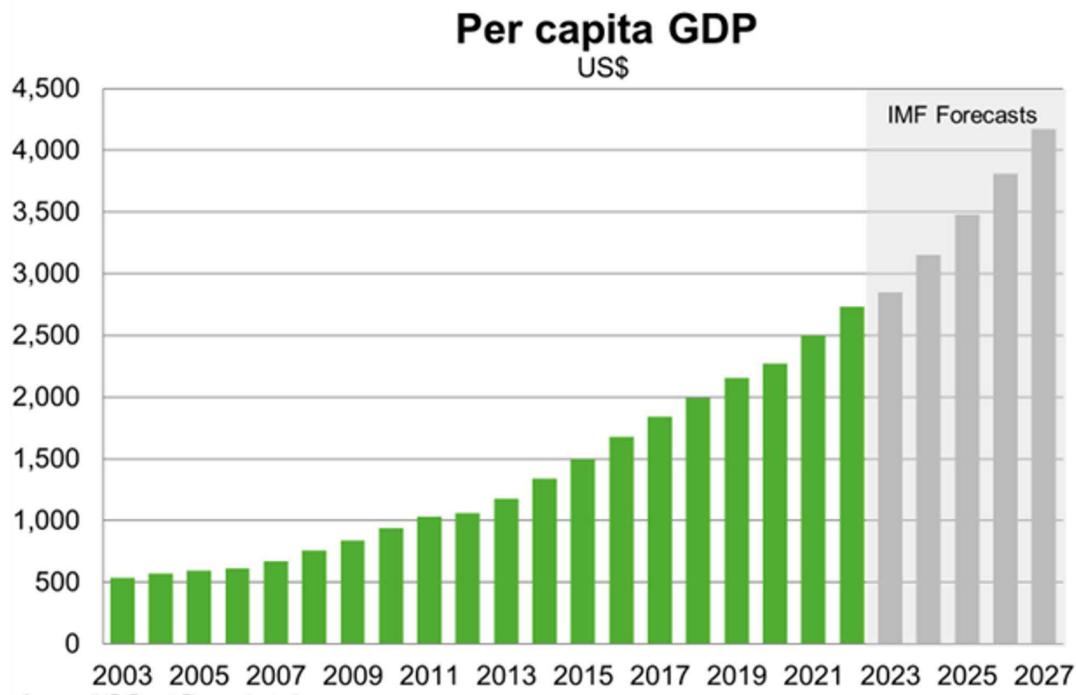


Sources: IMF, OECD, World Bank, Export Finance Australia

Real GDP growth

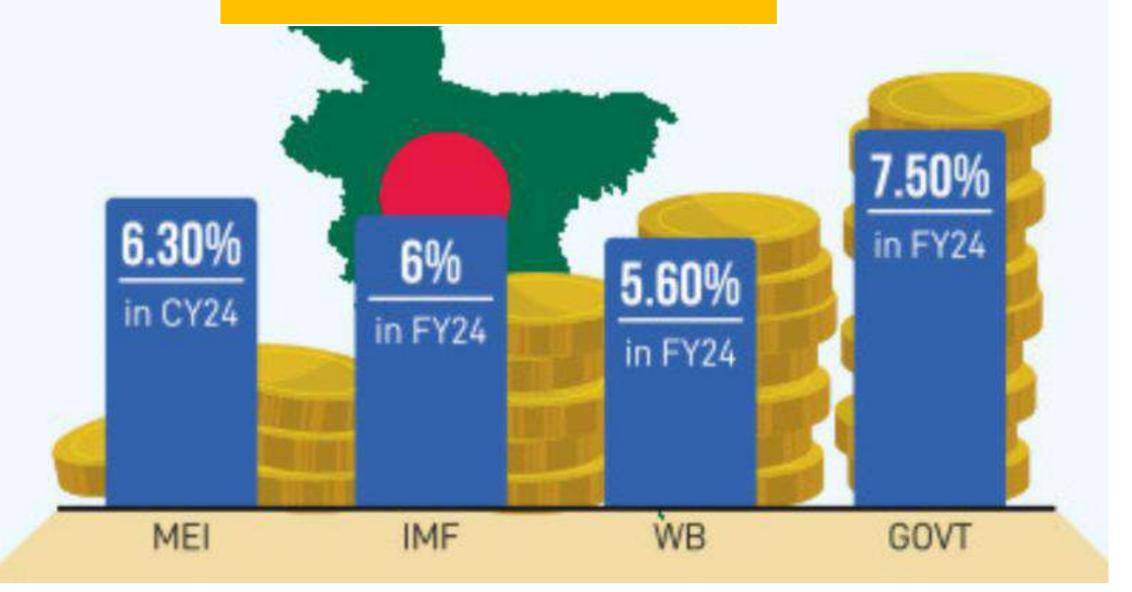


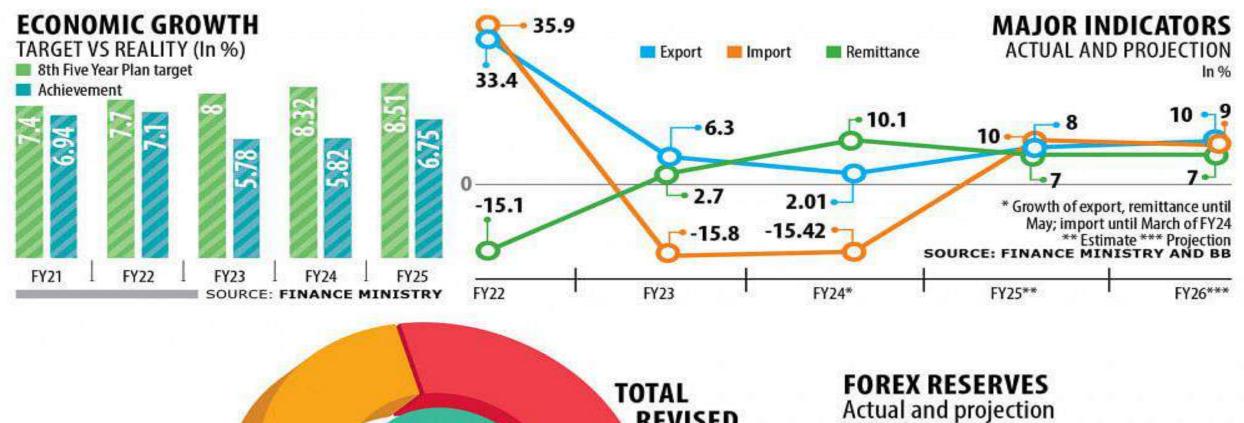
Sources: IMF, Export Finance Australia

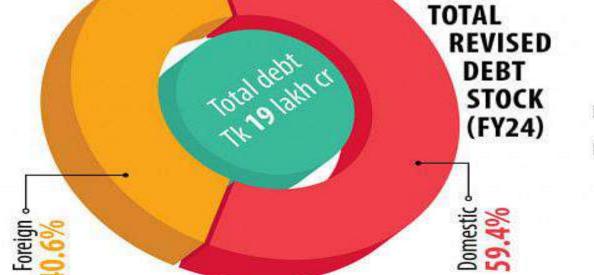


Sources: IMF, Export Finance Australia

GDP forcest in 2024





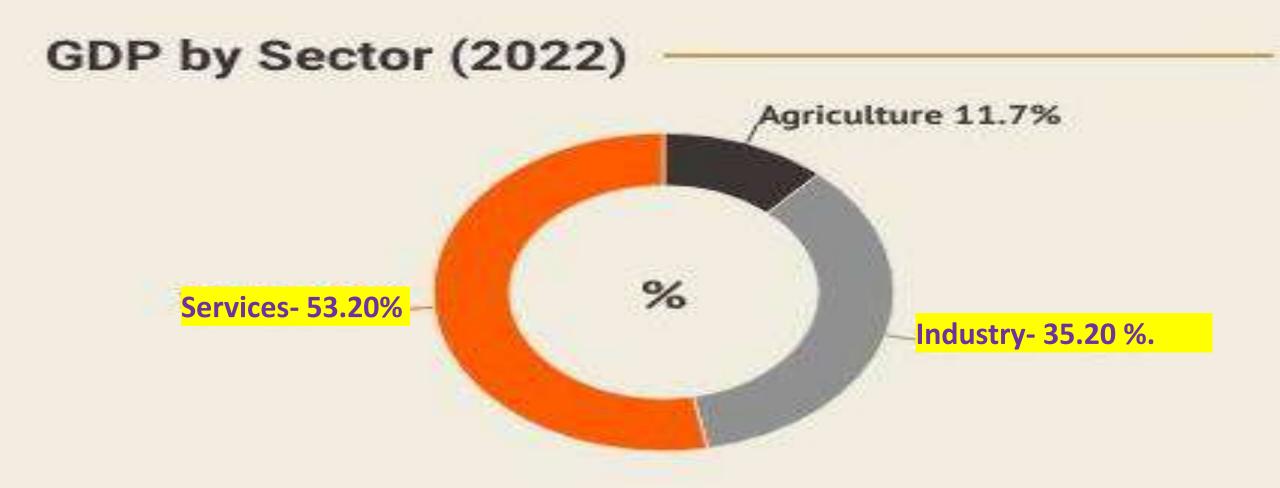


In billion \$

* Provisional ** Projections



GDP by Sector- Bangladesh

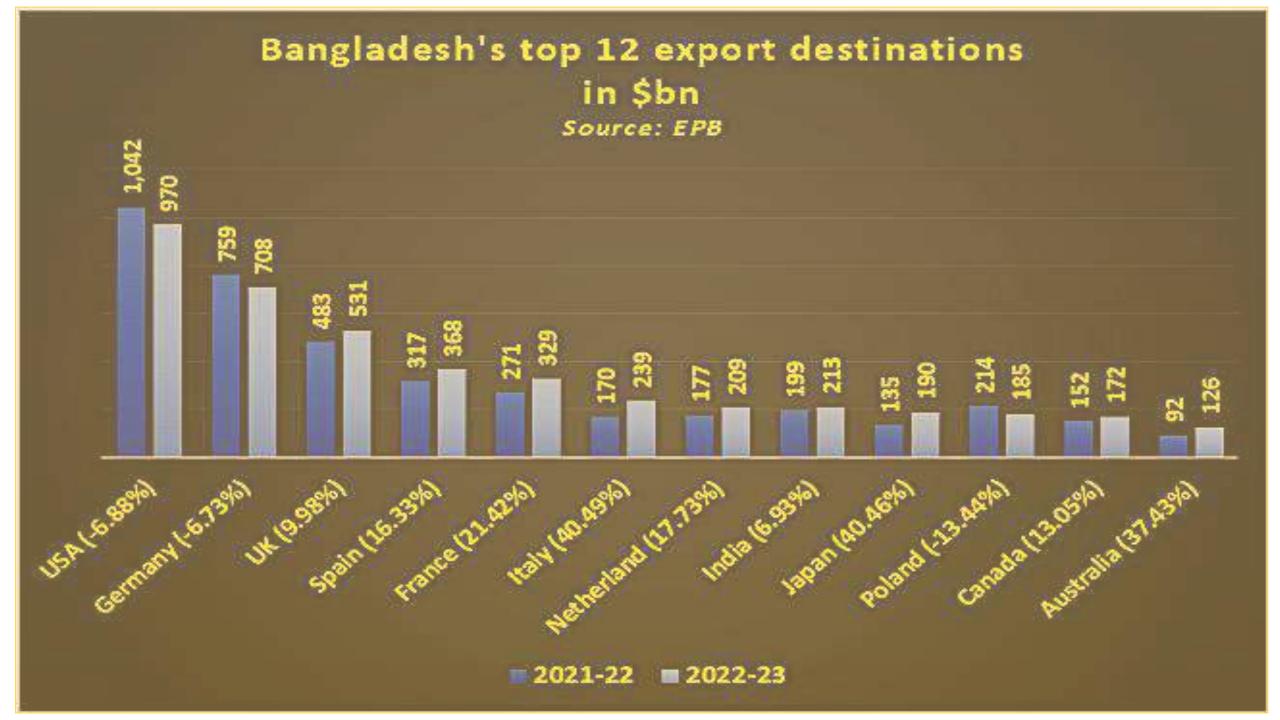


Share of Sectors- Bangladesh

Individual figures may not add up to total due to rounding. Source: UNCTAD Date last reviewed: 20 February 2024

Bangladesh's Major Trade items: Import & Export

Indicators	Bangladesh	Remarks
Total Import	75.06 billion	2022-23, B'desh Bank
Total Exports	55.55 billion	2022-23, B'desh Bank
Major Import Items	Cotton, Steel bars, Cereal, Machinery, LNG, Crude Oil	EPB
Major Export Items	Knit and non- Knit Garments, Oven, Yarn Leather, Jute and Jute Goods Frozen Fish etc.	EPB



Bangladesh's Top Leading Import Partners

	IMPORT PAYMENTS	SHARE OF TOTAL IMPORTS
#1 CHINA	\$19.35B	25.6%
#2 INDIA	\$13.69B	18.1%
#3 SINGAPORE	\$4.12B	5.4%
#4 MALAYSIA	\$3.47B	4.6%
#5 INDONESIA	\$3.08B	4.1%
#6 USA	\$2.83B	3.7%



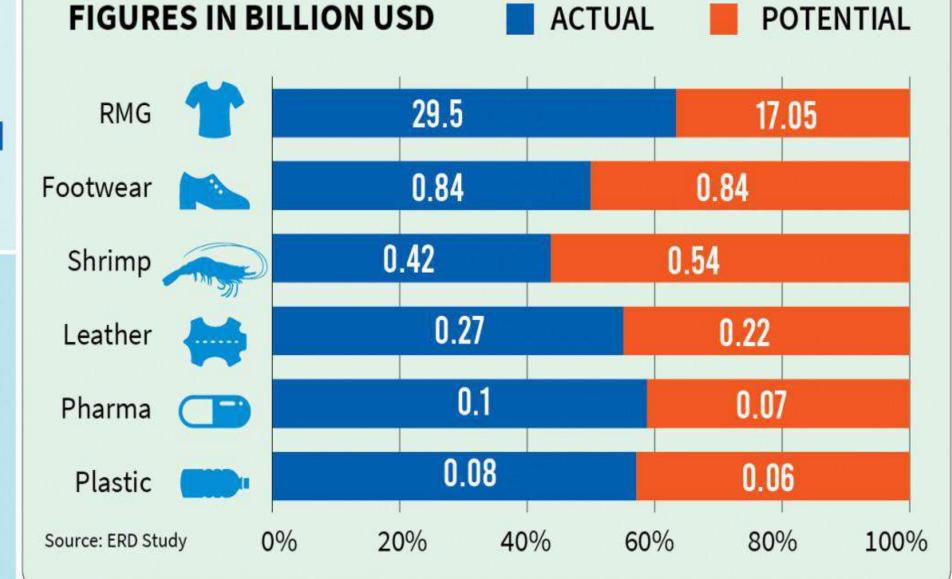
8,256 PRODUCTS Enjoy duty-free access to China from Bangladesh

Solution Sector Sect

\$322 BILLION China's domestic RMG market size

\$2.5 TRILLION China's overall import







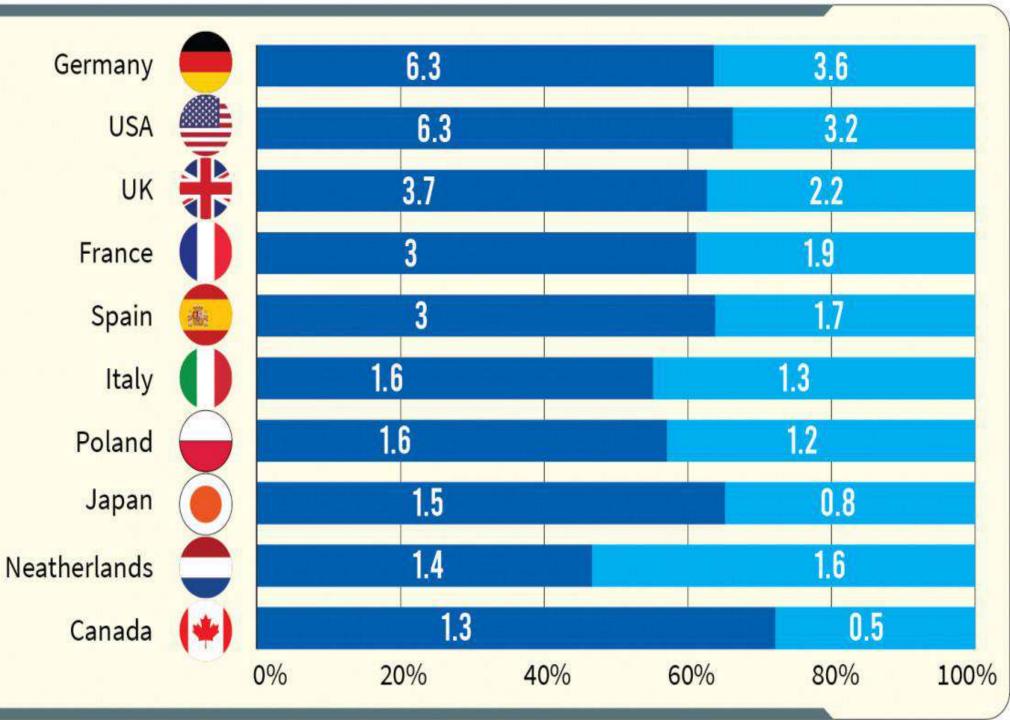
Figures in billion USD



Export

Untapped potential

Source: ERD Study



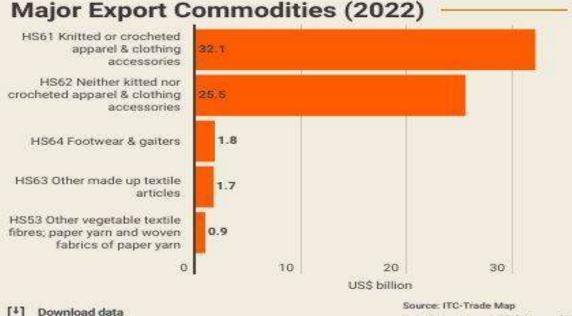




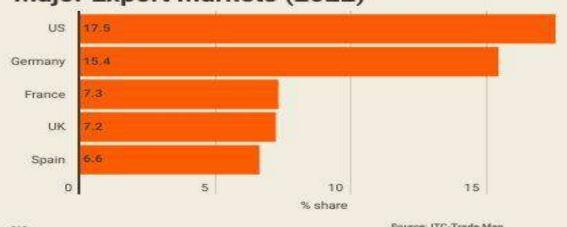
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Date last reviewed: 20 February 2024

Bangladesh - External Trade

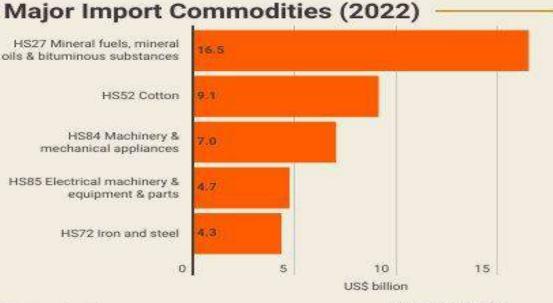


Date last reviewed: 20 February 2024

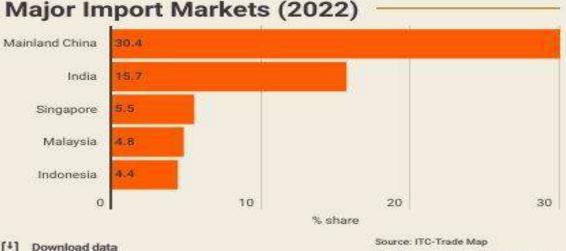




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Source: ITC-Trade Map Date last reviewed: 20 February 2024

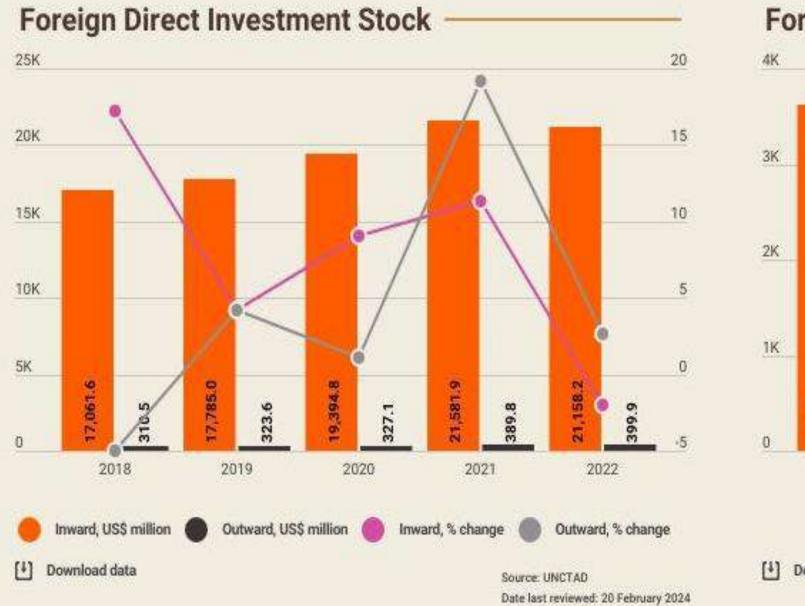


Date last reviewed: 20 February 2024

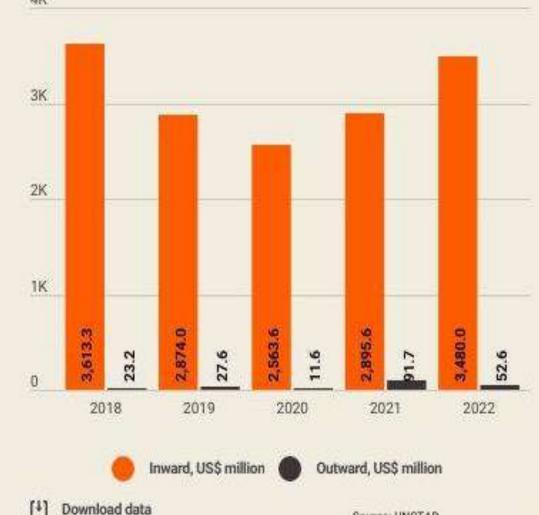
Major Export Markets (2022)

Source: ITC-Trade Map Date last reviewed: 20 February 2024

Bangladesh - Foreign Direct Investment Stock/Flow

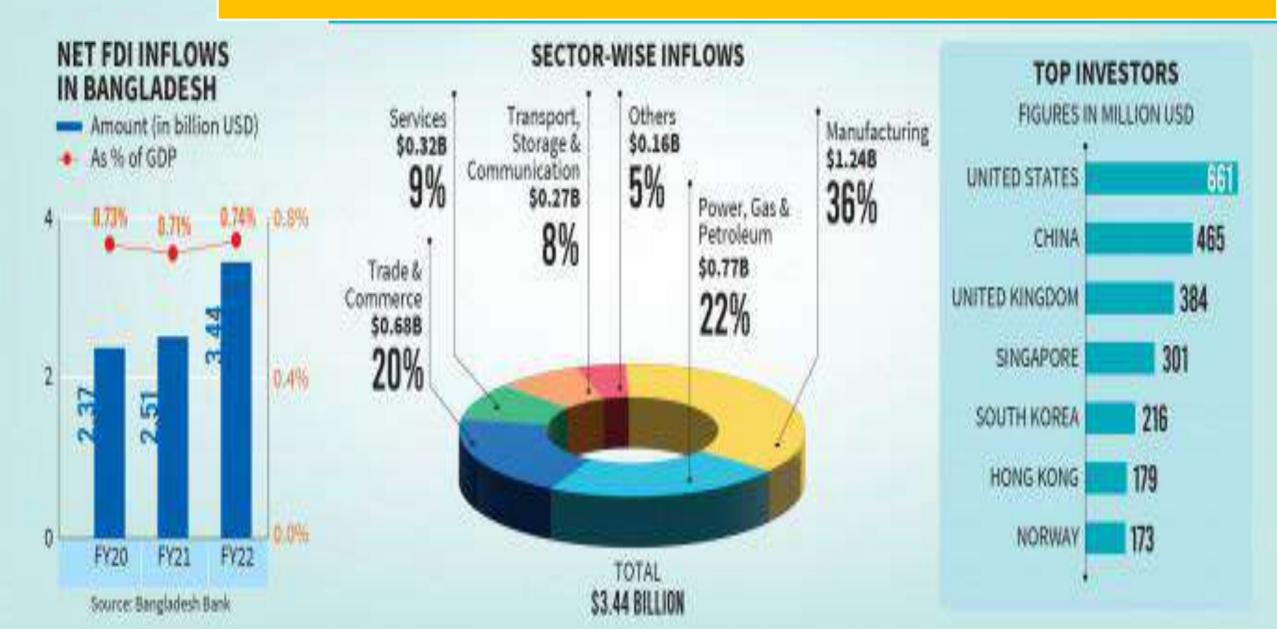


Foreign Direct Investment Flow



Source: UNCTAD Date last reviewed: 20 February 2024

Net FDI Inflows in Bangladesh FY-22-23



Bangladesh needs FDI, more Export, Efficiency and Product Diversification

Bangladesh has lot of potentials but yet it is to be materialized.

It has big young population but for them getting decent employment is an issue.

Bangladesh is going to graduate from a LDC country to Developing nation by 2026. It is going to loose some of the privileges, it used to get as LDC.

Its export basket is not diversified, only garments dependent.

Its foreign investment need to have a big push

It needs FDI to acquire new knowledge, technology, management and employment.

Bangladesh government is seeking FDI agreesively in doing so and took measures to attract FDI

Initiatives by GoB

- Bangladesh Government has been investing heavily in Infrastructure (Roads, Rail, Land, Sea and Air Ports), Energy, IT, Communication, Education- (TVET), Health and Social Safety Networks.
- Bangladesh Government has established BIDA to ease doing business and give investors one stop service from one point).
- Bangladesh Government has enacted business friendly laws, rules and regulation to protect and promote FDI.
- Tax liberalization and lucrative incentives has been declared fro FDI.

Invest in Bangaldesh



Why Bangladesh ?

- Bangladesh is considered as one of the fastest growing economies in the region with the potential of becoming an economic and production hub for the region.
- The World Bank estimates that Bangladesh is among the five fastest growing economies in the world (World Bank, 2019).
- The Asian Development Bank estimates that Bangladesh's economy will grow faster.
- Bangladesh will be 9th largest consumer market in 2030.

Why Bangladesh ?

- . Bangladesh's steady GDP growth for the last decade. Productive labor force.
- . 40 operational Special Economic Zones across the country.
- A total of 28 Hi-tech Parks and Software Technology Park.
- Export Processing Zones (EPZs) for attracting investment.
 - Bangladesh will be 9th biggest consumer market in 2030

Authority for atat W Regulatory U nvestr

Bangladesh Investment Development Authority (BIDA)

Bangladesh Economic Zone Authority (BEZA)

Bangladesh Export Processing Zone Authority (BEPZA)

Bangladesh High Tech Park Authority (HTPA)

Bangladesh Public-Private Partnership Authority (PPPA)

Why Bangladesh?

- Tax Holiday and Tax Exemption
- 5 to 10 years of Tax Holiday & reduced tax depending on area.
- . 100% tax exemption on income and capital gain for certain projects under Public Private Partnership (PPP) for 10 years.
- Investments in select priority sectors such as Power, enjoy tax exemption for up to 15 years.
- . 100% tax exemption from software development.
- . 50% of income derived from export is exempted from tax.
- . Tax exemption on royalties, technical knowhow and technical assistance fees and facilities for their repatriation.
- . Tax exemption on interest paid on foreign loan.

Economy to grow





35th largest economy in the world. Forecasted to be the 20th largest economy by 2037 *



\$2,793 per capita GNI**



US\$ 55.5bn Export in FY2023 ***



Stable sovereign ratings by Moody's, Finch and S&P



90% businesses express high confidence during COVID-19: survey

Reference

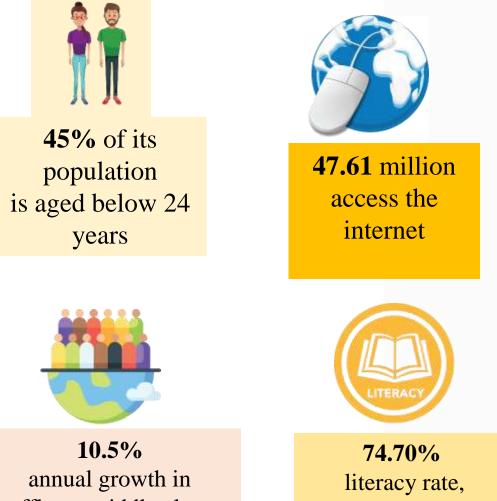
- * Centre for Economics and Business Research-UK)
- ** Bangladesh Economic Review 2023
- *** National Board of Revenue



Bangladesh & its Strengths



2.3 million young professionals enter workforce every year





45 million actively use social media



50% of the population will be living in urban areas by 2040 10.5% annual growth in affluent middle class population, to reach 34 million by 2025



Flexible cost of labor

Investment in Mega Infrastructure Development



 Padma Multipurpose Bridge 15,000+ vehicles cross the bridge daily.



Dhaka Mass Rapid Transit (MRT) running 6 days a week.



Bangabandhu Sheikh Mujibur Rahman Tunnel connecting Patenga and Anowara.



Dhaka Elevated Expressway



New HSIA Terminal 3



 Rooppur Nuclear Power Plant (under completion)

Heavy Investment in Infrastructure and Energy Sector

Matarbari **Power Plant** Maheskhali Deep Sea Port Dhaka – Mawa Matarbari LNG Expressway Payera Sea Terminal Bangabandhu Port Satellite



Investing in Bangladesh- a wise decision

- Market Access: Over 160 million people, predominantly a young demographic.
- Strategic Location: Gateway to both South and Southeast Asia.
- **Cost-Effective Labor**: Competitive skilled labor costs compared to other Asian countries.
- Government Support: Strong support for FDIs with various incentives.

Investment Incentives







Bonded warehousing facilities for export oriented industries

Investment protected by Foreign Private Investment (Promotion & Protection) Act 1980



Simplified procedure for issuing work permits to foreign nationals



Equal treatment of domestic and foreign investment



Signatory of **4 Treaties** with

Investment Provisions (TIPs)

and **20 Investment** Related

Instruments (IRIs



Double Taxation Treaties (DTTs) with **36** countries



100% foreign ownership is allowed in nearly all sectors

Major Sectors for Investments

1.	Apparel/Garments	7.	Light engineering & Automobiles
2.	Pharmaceuticals	<mark>8.</mark>	Agro based industries
3.	Electronics & IT	9.	Construction material including steel Plant
4.	Frozen food	10.	Construction material including steel Plant
5.	Leather	11.	Ship building
6.	Energy & Power	12.	Blue Economy

Investment Opportunities

Invest at Fully ready Bangladesh Economic Zones run by BEZA

At Joint Venture Projects of GoB under PPP

At Private Economic Zones run by private operators

At the Export Processing Zones or Capital Market





Welcome to the Presentation on FBCCI: Powering, Preserving and Promoting Trade and Business interest of Business Community in Bangladesh



The Federation of Bangladesh Chambers of Commerce and Industry (FBCCI)



ALAMGIR MD Secretary General

Sequence of the Presentation



About FBCCI

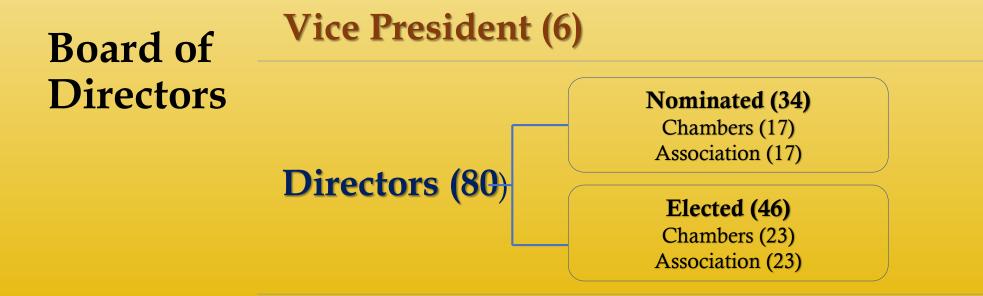
Coming into Being FBCCI came into being in 1973 under the Trade Org. Ordinance 1961 and under Company Act. The Board • Its run by an elected Board. Consists of President, Sr. Vice President and Vice Presidents along with 80 directors. Duration and Committees

- FBCCI Board is formed for 2 years term
- There are various committees to look after trade issues, finance, HRM, Ministries.

FBCCI Board of Directors

President (1)

Senior Vice President (1)



President (Term 2023-23)



Mr. Mahbubul Alam President, FBCCI

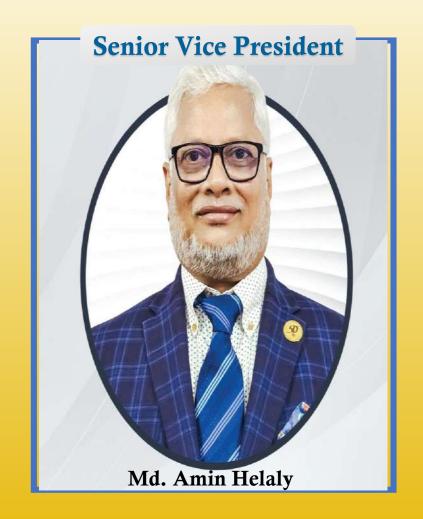
Mr. Mahbubul Alam is the President of the Federation of Bangladesh Chambers of Commerce and Industries (FBCCI) for the term 2023-2025.

He is a leading business icon of Bangladesh. He started his business in 1983 and in almost 4 decades he has expanded his business across diverse sectors ranging from Commodity Trading to Banks & Financial Services, Tourism, Investment Group etc establishing 17 Enterprises ranging 9 Sectors.

He was the President of Chittagong Chamber of Commerce & Industry for 5 consecutive times (2013 – 2023) which is a manifestation of his iconic stature and strong credibility among the business community of Chattogram, the largest port and commercial capital of Bangladesh.

Mr. Alam was awarded both CIP (Trade) and CIP (Industry) Award by Ministry of Commerce, Bangladesh. He is a devoted philanthropist who contributes wholeheartedly for the society.

Senior Vice President & Vice Presidents (Term 2023-23)





Khairul Huda Chopol





Mohammad Anwar Sadat Sarker



Joshoda Jibon Debnath



Shomi Kaiser



Rashadul Hossain Chowdhury



Md. Munir Hossain

FBCCI's Vision & Mission

Center of Excellence in Policy Advocacy and a Trusted Name to business communities in all matters related to Trade & Investment.

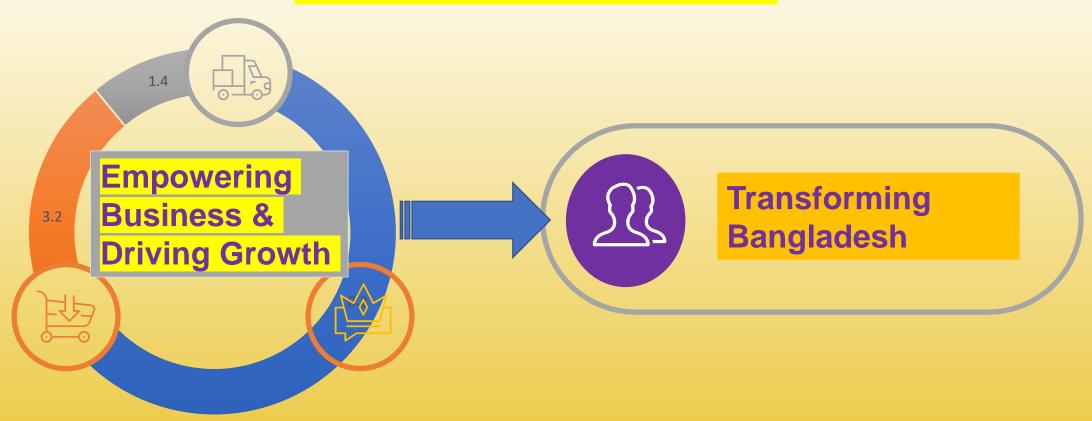


Vision

To Empower Business & Drive Economic Growth through

Policv Advocacv. Networkina. Facilitating Trade & Buildina Capacity of Business community.

The Objective of FBCCI



Functions of FBCCI



To Coordinate and Promote the interest of its member bodies by capacity building, providing training and collective bargaining.



To aid and stimulate investment for trade, commerce, industry, agriculture, tourism, communication and HRD.



To assist the Chambers of Commerce and Industry and Associations in organizing Trade and Investment Fairs home and abroad.

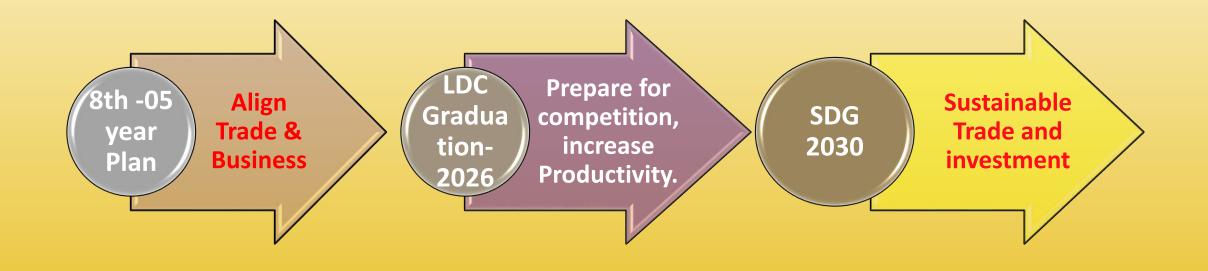


To provide opinion/ views on different issues of GoB policies especially on trade, tax, vat and investment.

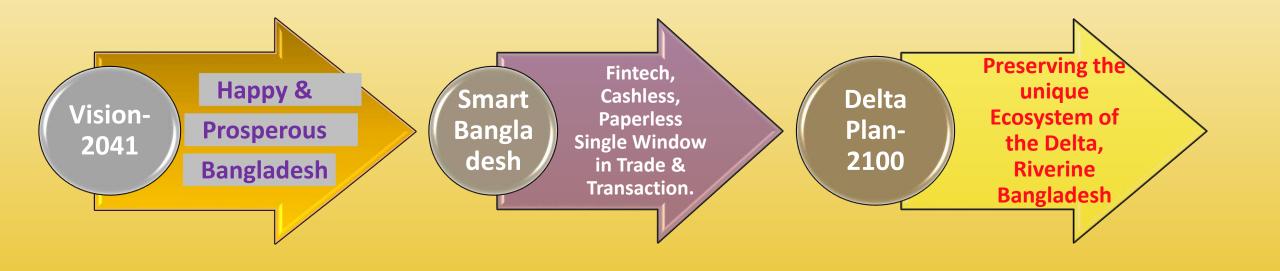
FBCCI's Engagement and Representation



FBCCI's Future Commitments- Engage, Embrace and Emulate



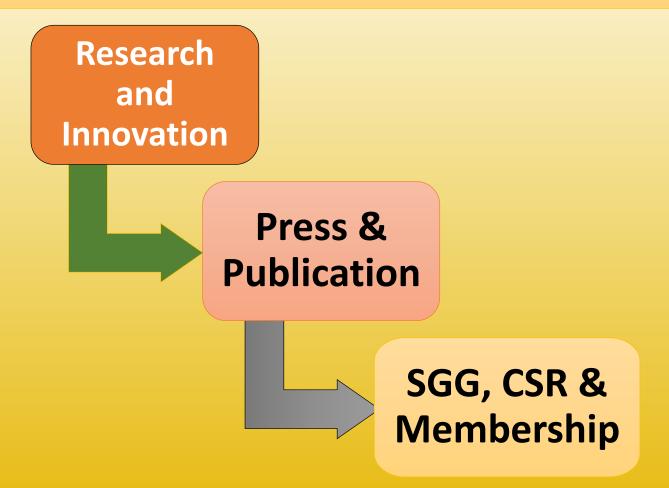
FBCCI's Future Outlook- Engage, Embrace and Emulate



Various other Activities of FBCCI



Various other Activities of FBCCI







FBCCI Safety Council

- Established onSeptember 2021
- Works to improve workplace safety at the factories under different chambers and associations in Bangladesh
- Collaborates with the BIDA and ILO to conduct various activities related to decent work and occupational safety and health (OSH).





Senior Vice President of FBCCI Mr. Md. Amin Helaly along with FBCCI safety council and business leaders visited fire-ravaged building at Bailey Road.



Market Monitoring Activities

FBCCI president urges businessmen to remain active to keep market stable- The Banik Barta

- ✓ FBCCI Market Monitoring Committee plays an important role in keeping the supply, export-import and market price stable.
- ✓ Discussion meeting on "Stock, Import, Supply and Price Situation of Essential Commodities"
- ✓ Discussion meeting on the Market Situation of Edible Oil held
- ✓ Meeting on the Import, Supply, and Price of the daily essentials
 - ✓ View exchange meeting with edible oil importers, stockers, and suppliers
- ✓ Discussion meeting with Karwanbazar, New Market, Mohammadpur and Moulovibazar traders.



prices before Ramadan-Market Monitoring Committee led Mr. Amin Helaly, Sr, VP, FBCCI



Workshop on: Building Resilient Economy for Vision 2041



Workshop on: Smart Trade for Smart Bangladesh: Way Forward



Seminar on: Fire Safety Challenges and Mitigation Strategies for Bangladesh



Seminar on: Fire Safety Challenges and Mitigation Strategies for Bangladesh





Seminar on: Supportive Ecosystem for Women Entrepreneurs



44th Consultative Meeting with NBR on National Budget 2024-25



Dialogue between Bangladesh and Brazil on Trade Facilitation



Meeting on Facilitating Trade between Bangladesh and Brazil

Jointly orgenized by

r : Mr. Mauro Vieira

Hon'ble Minister of Foreign Affairs, Government of the Federative Republic of Brazil

: Mr. Ahasanul Islam Titu, MP

Bang

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Hon'ble State Minister, Ministry of Commerce, Government of the People's Republic of Bar

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BCCI

: Mr. Mahbubul Alam

Preside

Seminar on: Cross Border Trade and Risk Management in Supply Chain of Agro Products



Seminar on: Cross Border Trade

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Issues of Cross-Border Trace

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Panel of Advisers

Meet the FBCCI Panel of Advis

The Federation of

Chair : Mahbubul Alam, President, F

gladesh Chambers of Commerce

31 October 2023 | FBCCI Gulshan Office | Dhaka

Meeting of Standing Committee on Loogictics and Courier Services



Meeting of Standing Committee on Loogictics and Courier Services



Standing Committee Meeting on Private Clinic, Hospitals & Diagnostic Centers



Standing Committee Meeting on Export







Middiabul. il.....

The 1st Meeting of FBCCI Standing Committee on Export

Chief Guest Director-in-Charge

Chairman

Mahbubul Alam
President, FBCCI
Salma Hossain Ash

Director, FBCCI Mehedi Ali

Former Director, FBCCI

4 February 2024 FBCCI Board Room Dhaka

The Federation of Bangladesh Chambers of Q

d Industry

and Aktive A

Standing Committee Meeting on Ports and Shipping



Standing Committee Meeting on Issues of Vegetable Stockists, Vegetable Marketing and its Supply



Standing Committee Meeting on Trade and Investment in African Countries



Standing Committee Meeting on Income Tax



Standing Committee Meeting on Power, Energy and Utilities



Standing Committee Meeting on Agriculture, Agro Processing and Agro based Industries



Standing Committee Meeting on Issues of Vegetable Stockists, Vegetable Marketing and its Supply





Standing Committee Meeting on Customs and Vat





CSR and Social Activities



FBCCI announced Tk 1 crore for rehabilitation of traders affected by Bangabazar fire

FBCCI distributed relief to the flood affected people in Sylhet and Sunamganj



CSR activities

FBCCI donates blanket to the poor through district Chambers









To celebrate the 50th anniversary of the establishment of the Federation of Bangladesh Chambers of Commerce and Industry (FBCCI), the Bangladesh Business Summit 2023 has been organized for three days from 11-13 March, 2023 under the slogan "On the Path to Trillion Dollar Economy". The international summit was inaugurated by the Hon'ble Prime Minister H.E Sheikh Hasina, MP on March 11, 2023 at the Bangabandhu International Conference Center in Dhaka.



FBCC





FBCCI organized **'Business Conference on Building Smart Bangladesh**' focusing on the private sector's role in building Smart Bangladesh. Hon'ble Prime Minister of Bangladesh H.E Sheikh Hasina, MP was present at the conference as Chief Guest. The conference was held at Bangabandhu International Conference Center (BICC) on 15th July, 2023.

FBCCI is connected with 153 global strategic partners Through- International Cooperation Agreement/ Joint Chamber Agreement/MoU.



CACCI (Confederation of Asia Pacific Chambers of Commerce and Industry)

D-8 Chamber of Commerce and Industry

SAARC Chamber of Commerce and Industry

CCPIT (China Council for the Promotion of International Trade)

SRCIC (Silk Road Chamber of International Commerce)

CWEIC (Commonwealth Enterprise & Investment Council)

Confederation of Indian Industry (CII)

FICCI (Federation of Indian Chambers of Commerce and Industry)

Union of Chambers and Commodity Exchanges of Turkey (TOBB)

Foreign Economic Relations Board of Turkey (DEIK)

WTO, ICC, WHO, UN, ILO, IDB, JETRO

Committees

Representation in Government Committees-

- FBCCI President is member of 40 Governing Bodies of the Government.
- FBCCI has representation in 121 Government Committees.

FBCCI has Standing Committees to-

- Address different sectorial issues professionally.
- Identify the challenges and potentials.
- Recommend to the concerned authorities.



Recent Publications of FBCCI



FBCCI President paid a courtesy visit to *Hon'ble Prime Minister H.E. Sheikh Hasina* on August 29, 2023 at Ganabhaban.





FBCCI President, SR VP and VPs meet H.E. PM at Ganobhabon



FBCCIPresidentMr.MahbubulAlamandFrenchPresidentEmmanuelMacronexchangedgreetingswhileattendinga dinnerprogramhostedbyHon'blePrimeMinisterSheikhHasinaonSeptember10,2023attheIntercontinental in Dhaka.





FBCCI President and the Members of Board paid a courtesy call on Mr. Salman F. Rahman MP, Prime Minister's Private Industry and Investment Adviser on September 07, 2023 at BIDA.





FBCCI President met Mr. Abul Hassan Mahmood Ali MP, Hon'ble Finance Minister on January 21, 2024 at the Minister's office in the secretariate, Dhaka.



H.E. Nguyn Manh Cuong, Ambassador of Vietnam to Bangladesh paid a courtesy call on FBCCI President on September 09, 2023 at the FBCCI Mr. John Fay, Commercial Counselor of the US Embassy in Dhaka paid a courtesy call on FBCCI President on August 23, 2023 H.E. Ramis Sen, Ambassador of Turkiye to Bangladesh paid a courtesy call on FBCCI President on September 10, 2023 at the FBCCI.



FBCCI President met H.E. Mr. Pranay Verma High Commissioner of India on 26 August, 2023 at World Trade Center in Chittagong.





H.E. Mr. Iwama Kiminori, Ambassador of Japan paid a courtesy call on FBCCI President on September 09, 2023 at FBCCI.





Mr. Masud Bin Momen, Foreign Secretary paid a courtesy call on FBCCI President on September 04, 2023. Foreign Service Delegation visited FBCCI on November 14, 2023





Mr. Richard D' Rozario, President of DSE Brokers Association of Bangladesh (DBA) paid a courtesy call on FBCCI President on September 10, 2023 at the FBCCI.

FBCCI President paid a courtesy visit to H.E. Mr. Abdulla Alhmoudi, Ambassador of the United Arab Emirates (UAE) to Dhaka on 04 September 2023 at the Embassy of UAE, Dhaka



PARTICIPATION IN DIFFERENT PROGRAMS President, Senior Vice President, Vice Presidents and Directors of FBCCI attended Meetings/ events organized by different organizations.



BCC

President, Senior Vice President, Vice Presidents and Directors of FBCCI attended Meetings/ events organized by different organizations.



President, Senior Vice President, Vice Presidents and Directors of FBCCI attended Meetings/ events organized by different organizations.





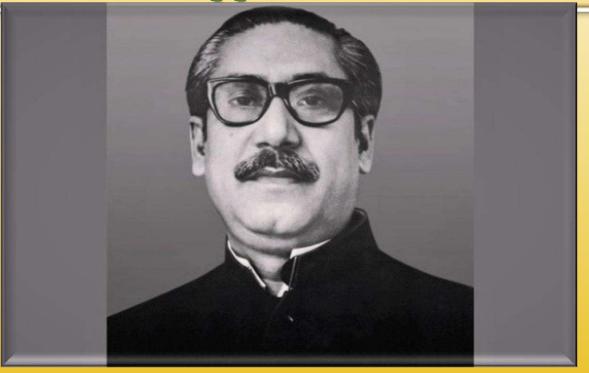








FBCCI' dream is to be an agent for creating the Golden Bengal. A Nation free of Hunger, Poverty and Oppression



Father of the Nation Bangabandhu Sheikh Mujibur Rahman



FBCCI's dream is also to turn Bangladesh into Smart Bangladesh as envisaged by our PM.



Honorable Prime Minister and Daughter of the Father of the Nation H.E. Sheikh Hasina



